

Investor Pre-qualification Form

Name: _____
Address: _____
Phone: _____
Fax: _____
Email: _____

I am interested in exploring real-estate opportunities. I understand I must meet either one of the following requirements for income (Section A) or net worth (Section B) to be considered an accredited investor. Alternatively, I may qualify as a sophisticated investor by virtue of my own (or investment advisor's) significant investment, business and/ or financial experience or expertise, provided in Section C.

(INSTRUCTIONS): Please read Sections A - B below and check the box next to each section only if you meet the stated requirements. Additionally, please complete section C.

A. Income

My annual net income was at least \$200,000 in each of the last two years, or my joint income with my spouse was in excess of \$300,000 in each of those years, and I have reasonable expectation of the same income level for the immediate future.

B. Net Worth

My current individual net worth or joint net worth with my spouse is at least \$1 million (excluding any equity in my primary residence).

C. Business, Financial, and Investment Experience and Expertise

I am capable of evaluation the risks and merits of a group real estate investment offering by virtue of my investment, business and/or financial background information listed below:

Occupation / profession
Business / financial experience
Degrees and designations

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Current real estate investments
Prior real estate investments
Real estate investment experience
Current real estate investment value

No. of Properties	Types of Properties
_____	_____
_____	_____
_____ Years	
\$ _____	

THIS IS NOT AN OFFER TO SELL OR SOLICITATION OF AN OFFER TO PURCHASE AN INVESTMENT OR SECURITY. THIS INFORMATION RELATES TO POSSIBLE REAL ESTATE OPPORTUNITIES FOR QUALIFIED PURCHASERS WHO HAVE ESTABLISHED AN EXISTING SUBSTANTIVE RELATIONSHIP WITH MEMBERS OF THE INNOVATIVE MULTI-FAMILY INVESTMENTS, LLC. INTERESTED PERSONS MAY QUALIFY AS INVESTORS BY VIRTUE OF A PRE-EXISTING RELATIONSHIPS AND BY PROOF OF BUSINESS EXPERIENCE, INCOME AND NET WORTH.

I/we hereby certify the above is true and correct.

_____ Signature	_____ Date	_____ Signature	_____ Date
_____ Print Name		_____ Print Name	

Fax completed form to (888) 948-3927